



Quartet
Community
Foundation

Inspiring
local
giving

History of Community Foundations

- Originated from USA
- World's first Foundation - Cleveland Ohio 1914
- Set up by Frederick Goff – Mayor
- Now 4th Largest in USA with assets of \$1.87bn
- UK – 1975 Swindon Community Foundation
- 1987 Greater Bristol Trust later Quartet Community Foundation

Extent of Community Foundations



- Now more than 1,440 Community Foundations in over 50 countries worldwide.
- 48 accredited Community Foundations are currently operating in the UK
- Each has a geographical remit E.g. Devon CF, Milton Keynes CF, The Community Foundation for Tyne & Wear and Northumberland

Nationally

- 48 community foundations covering the UK
- £65 million distributed in grants in the last year through 21,000 grants
- £450 million in endowed funds
- Community foundations are 12th in the UK for both endowment size and amount of grants distributed

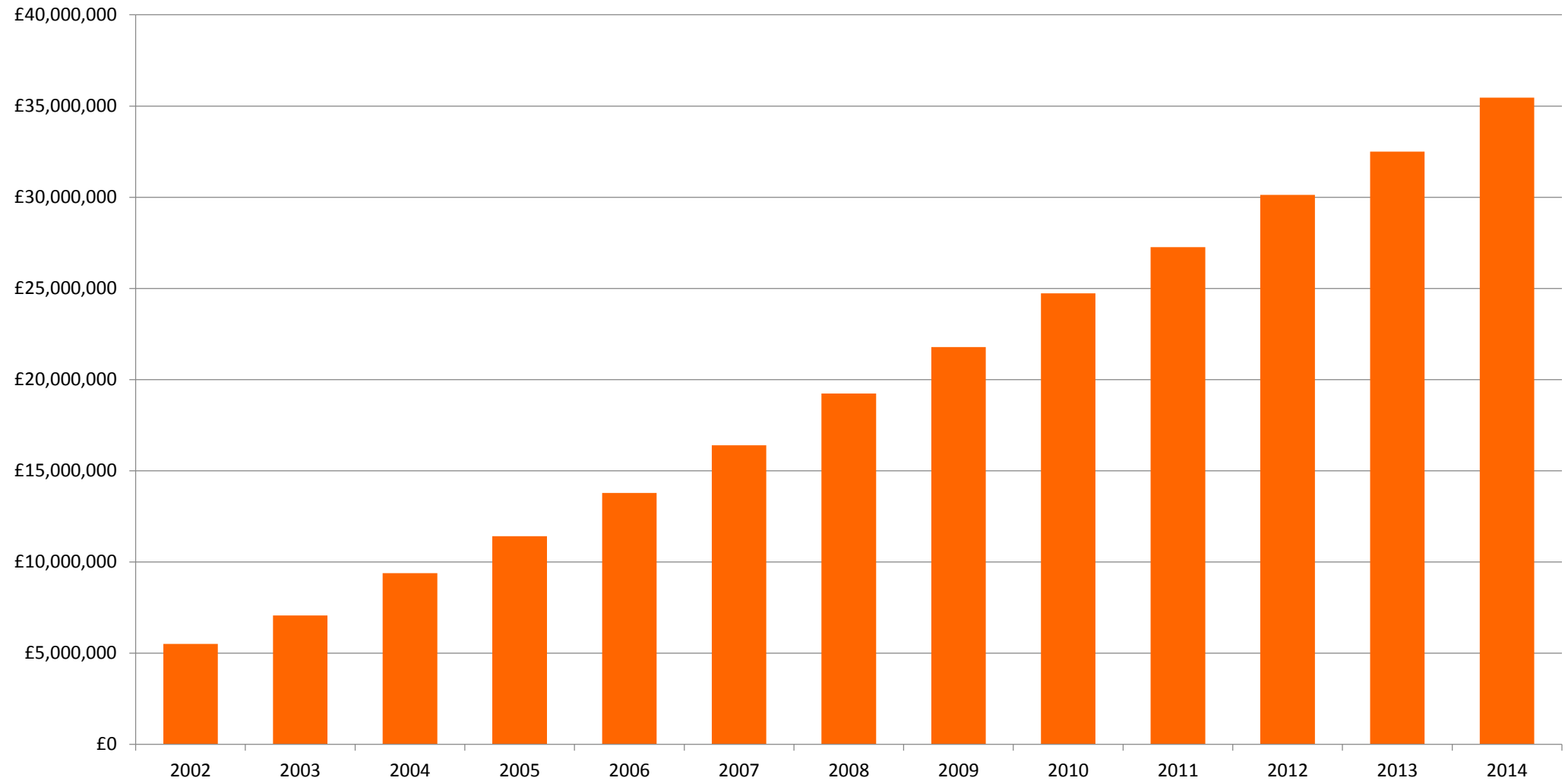
Quartet Community Foundation



Our role

- To promote and enhance local philanthropy
by
- Attracting funds from a variety of sources to distribute as grants to local voluntary and community groups, tackling poverty and disadvantage.
- Currently manage over 238 charitable funds for individuals, companies, local and central government and other organisations

Cumulative Grants Made



Grants awarded

- In 2014/15 we awarded £2.9M to 968 Projects
- Prioritise awarding grants to small, community-based charities and voluntary and community groups in the West of England whose work benefits local people.
- Welcome applications from both new and established groups.
- We support a broad range of causes.

Our Programmes

- **Express Programme** – suspended for July. Re- opens beginning August 2015. Up to £2,000
- **Bath & West Community Energy Fund** – opens 25 July. Closes 16 October. Up to £5,000. One grant of £10,000
- **R W Barnes Bursary Fund Programme** – closes 6 August. Up to £2,500
- **Step Change Grant Programme** – opens Autumn 2015. Up to £10,000
- **B&NES Healthy Lives, Healthy People** – opens Autumn. Up to £2,000
- **B&NES Supporting Communities Fund** – opens Autumn. Up to £1,500
- Applicants are generally not permitted to apply more than once in any one year to the same Grant Programme.

Examples of Express grants

- £250 towards the purchase of toys and equipment for a parent and toddler group based in a disadvantaged area of Radstock
- £1,000 towards an Advocacy Development Worker, transport and materials giving support to disabled children and young people in Bath and North East Somerset
- £1,000 to deliver Life Academy sessions which include subjects including relationships, sex, drugs, alcohol, contraception, media, sexual exploitation etc. to young people in Bath aimed at those with low self-esteem and mental health issues from deprived backgrounds
- £986 for sports equipment to aid Outreach work at the Rec with visually impaired, Breakthrough or NEET children
- £2,000 for the cost of volunteer expenses and staff supervision costs to support the continuation of weekly CAB debt advice sessions for families over a 32 week period

What we don't Fund

- General appeals.
- Statutory organisations or the direct replacement of statutory funding.
- Political groups or activities promoting political beliefs.
- Religious groups promoting religious beliefs.
- Arts projects with no community or charitable element.
- Sports projects with no community or charitable element.
- Medical research, equipment or treatment.
- Animal welfare.
- Projects that take place before an application can be processed.
- Activities that are intended to raise funds for other organisations

Things to think about before you apply

Here are some things you should consider:

- Is there a clear need for your activity?
- Do you have the ability to effectively provide the activity?
- Does your organisation have an appropriate structure to apply for a grant? Please refer to the eligibility section.
- Are there any other organisations already providing the activity/service that you could work with?

Why is the grant needed?

- Tell us who will benefit from your activity and how they will benefit.
- Tell us who will coordinate and deliver the activity.
- Tell us what expertise, experience, knowledge or resources your group has that will enable you to effectively provide the activity.
- Tell us how you intend to record or measure the benefit of your activity.
- If your activity is addressing an ongoing need you will need to tell us how the activity will continue once the grant has been spent.

What we look for

- You must demonstrate that there is a need for your activity and that you are not duplicating existing activities or services.
- Tell us what consultation you have done with your target beneficiaries to establish the activity is needed and wanted.
- If appropriate, tell us what contact you have had with other relevant community groups, charities or organisations and how this has helped to establish the need for your organisation's activity.
- If appropriate, tell us about any relevant social studies you have used to demonstrate the need for your activity.

Why?

- Our funds are over subscribed
- Our Social Needs work highlights more demand
- All indicators tell us demand will increase
- Partnership work or co-production will become increasingly more important.

Social Needs

Common issues

- Mental Health
- Educational Skills and Attainment
- Youth Services

Issues specific to B&NES

- Domestic Violence
- Dementia
- Alcohol Abuse particularly in young people
- Access in rural areas
- Affordable Housing
- Targeted Deprivation: Twerton , Radstock.

£30 million

by

2020

...or
£1 million

in grants from
endowment
every
year

Thank you!

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